# 6G Made In USA

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## **Complex US Stakeholder Ecosystem**

Government

Industry

- Spectrum, Net Neutrality
- Cybersecurity, Supply Chain, AI
- International (eg US-EU TTC)

Academia

- NSF Programs, TIP
- RINGS, FuSE, etc
- Bespoke 6G Activities

- Standards (eg NGA ATIS)
- Alliances (eg O-RAN)
- Individual Corporate efforts

**Future** 

6G User

## Government – Spectrum Strategy

THE WHITE HOUSE

NATIONAL Spectrum Strategy



NTIA, in *collaboration* with the FCC and in *coordination* with other Federal agencies, will prepare and publish an Implementation Plan that establishes specific outcomes associated with each strategic objective. [...] Agencies will *collaborate* to develop necessary project management plans as appropriate.

### US National Spectrum Strategy (NSS):

- <u>Ongoing studies</u>: 5 GHz, 12 GHz, 42 GHz, 60 GHz
- <u>Near-term studies</u>: 2.79GHz in 5 bands for gov & commercial use (3.1-3.45 GHz, 5030-5091 MHz, 7125-8400 MHz, 18.1-18.6 GHz, 37.0-37.6 GHz)

#### US WRC 2023 Submission:

- 3.1–3.3 GHz
- 12.7–13.25 GHz

### **Other Developments:**

Receiver Standards

## Government – Cyber, AI, Supply & International ≥



**MARCH 2023** 

WH.GOV

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#### FACT SHEET: President Biden Issues Executive Order on Safe, Secure, and Trustworthy Artificial Intelligence



#### BRIEFING ROOM

-STATEMENTS AND RELEASES

Today, President Biden is issuing a landmark Executive Order to ensure

#### Principles for 6G: OPEN & RESILIENT BY DESIGN White House National Security Council April 21, 2023

Wireless connectivity can bridge the digital divide by expanding internet access both domestically and internationally, driving applications across our societies in areas like health, energy, transportation, and agriculture. 6G will be deployed in the next 10 years. The United States, and our allies and partners, must shape the future of this critical technology to advance economic and national security interests. Given that 6G-focused R&D is active, we have an opportunity to shape the principles that will guide the development of 6G. We must ensure that the 6G environment is technology-neutral and globally competitive, with diverse and resilient supply chains; widely available to developing nations; and relies on technical standards which align with our values. This will require collaboration between the U.S. government, its allies and partners, academia, industry, and civil society. During a full-day workshop in which stakeholders from all these groups participated, the following principles for 6G were identified.

#### → I rusted 1. Trusted Technology and Protective of National Security

 Wireless communications systems that are produced by trusted vendors and part of a trusted communications ecosystem, facilitating the ability of the U.S. and its allies and partners to protect national security.

#### Open 2. Open and Interoperable Innovation

 Wireless communication systems that are open, interoperable, and preferably virtualized and software-defined. Secure

3. Secure, Resilient, and Protective of Privacy

- · Wireless communication systems that have systematic approaches to cybersecurity, including security-by-design, availability of essential services, and systems designed to fail safely and recover quickly.
- Wireless communications systems that are reliable, resilient, and protect the privacy of users.
- 4. Affordable, Environmentally Sustainable, and Globally Connected
  - Wireless communication systems that are affordable, accessible, and able to bridge domestic digital divides.
- Wireless communication systems that are energy efficient, generate less pollution, and have a • reduced environmental impact.
- Wireless communication systems that are widely available to developing nations.

5. Spectrum, Novel Materials, Manufacturing

- Wireless communication systems that have resilient supply chains.
- Wireless communication systems that yield a globally competitive market with multiple competing vendors.
- Wireless communication systems that have access to licensed, unlicensed, and shared spectrum. ٠
- Wireless communications systems that efficiently make use of frequencies, are dynamic and . able to effectively share spectrum, and are resistant to interference.

6. Standards & International Collaborations

- International standards that promote interoperability, competitiveness, openness, security, consensus-based decision-making, transparency, and include essential patents.
- Like-minded partners and allies that foster and promote research, development, testing, and evaluation of new technologies to advance 6G.



English

#### Shaping Europe's digital future

Home Policies Activities News Library Funding Calendar Consultations

Home > Library > 6G outlook

POLICY AND LEGISLATION | Publication 26 May 2023

#### 6G outlook

In the TTC2 conclusions the European Union and the United States recognised "the importance of emerging technologies for global prosperity and security" and stated that they "are committed to exchange information and explore opportunities for collaboration in our research and development agendas, notably for Artificial Intelligence ("AI"), telecommunication technologies beyond 5G and 6G, and quantum computing.

#### Annex IV: 6G Outlook

Context

In the TTC2 conclusions the European Union and the United States recognised "the importance of emerging technologies for global prosperity and security" and stated that they "are committed to exchange information and explore opportunities for collaboration in our research and development agendas, notably for Artificial Intelligence ("AI"), telecommunication technologies beyond 5G and 6G, and quantum computing. Given that 6G will be a critical global infrastructure, common approaches towards 6G international standards are particularly relevant."

Moreover, we proposed "to work towards a common vision outlining some of the key challenges and needs of future generations of communication technologies, including 6G. This could include technology requirements based on future use case categories, trusted connectivity in the context of next generation networks, spectrum issues, standardization of security and interoperability standards, as well as large-scale testing and experimentation. The partnerships currently set up in the EU (Smart Networks and Services Joint Undertaking (SNS JU)) and the United States (ATIS-Next G Alliance, NSF RINGS) could cooperate to advance this effort."

6G research cooperation is an area where the TTC can deliver not only concrete results but also ensure that transatlantic technology leadership of future communication networks is ensured at the global level, including through involvement and support for the global standardisation fora that have shaped previous generations of communications technology and basing future networks on openness, innovation, security, and affordability. Transatlantic cooperation on fundamental research of groundbreaking technologies should enable likeminded global partners to develop 6G technologies that align with our common values and that are successful in the global race for excellence in 6G science and technology.

## Government – CHIPS Act Funding \$52bn

"The CHIPS and Science Act will boost American semiconductor research, development, and production, ensuring U.S. leadership in the technology that forms the foundation of everything from automobiles to household appliances to defense systems. America invented the semiconductor, but today produces about 10 percent of the world's supply[...]" from The White House

### \$52bn CHIPS & Science Act:

- \$39bn Domestic Manufacturing Initiatives (DoC)
- \$11bn R&D & Workforce Development Incentives (DoC)
- \$2bn Microelectronics Commons (DoD)
- \$1.5bn Innovation in wireless supply chains (DoC NTIA)
- \$0.5bn Certain International Efforts (DoSt)
- \$0.1bn Workforce and Education (NSF)

#### DOD Names 8 Locations to Serve as New 'Microelectronics Commons' Hubs

Sept. 20, 2023 | By C. Todd Lopez , DOD News | 🛉 У 🏕

Under the CHIPS and Science Act, the Defense Department today announced the award of nearly \$240 million dollars to eight regional "innovation hubs" around the United States which will be a part of the Microelectronics Commons, and which will benefit both the department and the United States by spurring development of a domestic microelectronics manufacturing industry.



## Academia – Major US PPP Initiatives

5G System R&D

5G & 6G Spectrum Fundamentals

### (ii) NSF PAWR

(Platforms for Advanced Wireless Research)

- \$100 million public-private partnership to deploy and manage 4 city-scale research testbeds.
- PAWR is funded by NSF and a wireless Industry Consortium of 30 companies and associations.
- R&D of wireless technologies; 4 platforms (ARA, PAWR, etc) + 2 testing facilities (Colosseum, OpenAirX-Labs)
- Ericsson made donations

https://advancedwireless.org/

(i) NSF SpectrumX

(Spectrum Innovation Center)

- \$25 million over 5 years
- Coalition of 29 institutions led by Notre Dame
- Nicholas Laneman director
- Part of the Spectrum Innovation Initiative, a collaboration between NSF, NTIA and FCC
- "to promote dynamic and agile spectrum utilization while ensuring innovation and security for all users"
- Ericsson is on Advisory Board

https://www.spectrumx.org/

6G Fundamental R&D

### (iii) NSF RINGS

(Resil. & Intell. NextG Systems)

• See next slide

### (v) SRC JUMP

(Joint Uni Microelectr. Program)

• E.g. ComSenTer: 140/220/300 GHz MU-MIMO 6G Testbed; custom CMOS transceivers

### (iv) SRC JUMP 2.0 (Joint Uni Microelectr. Program)

• 7 centers: "high-risk, highpayoff on communication tech technologies"; eg CUBIC

## Academia – NSF RINGS

- **RINGS**: Resilient & Intelligent NextG Systems
  - Total funding \$40M
  - 3-year program
  - 41 projects (distributed to 28 universities)
- Setup
  - Academia-industrial collaboration
  - Workshop (both physical and virtual)
  - Virtual poster sessions
  - Project-specific meetings
  - Monthly partner working group meetings to steer the program

- Partners
  - DoD
  - NIST
  - Apple
  - Ericsson
  - Google
  - IBM
  - Intel
  - Microsoft
  - Nokia
  - Qualcomm
  - VMware

**Group A: Physical and Link Layer** Circuits, Hardware, Antennas w/ Physical Layer, Coding, Signal Processing, etc

#### **Group B: Network and Cloud** Edge Computing, Cloud with Networking, Machine Learning with Optimization

**Group C: Security and Trust** Security, Privacy, Blockchain

**Group D: Network Research Infrastructure** 

Group E: Emerging Verticals and usebased driven research



**First in-person workshop**: Nov. 6-7, 2023, hosted by Ericsson Silicon Valley (participants: 52% industry, 40% academia, 8% government)



## Academia – Ericsson's 6G Engagements



## **Industry** – ATIS and NextG Alliance (NGA)

### Purpose

- Advance North American global leadership over the 5G evolutionary path and 6G early development.
- Create a Next G development roadmap that will promote a **vibrant marketplace** for 6G introduction, adoption and commercialization with North American innovation in mind.
- Develop a set of national priorities that will **influence government** applied research funding and promote incentivized government actions.
- Link: https://www.nextgalliance.org

#### 6G Library https://www.nextgalliance.org/6g-library









cators for Next-Generation dio Network Technologies

Shaping Tomorrow: The Evolution of Personalized Digital Experiences Through 6G 6G Radio Technology Part I Basic Radio Technologies

6G Spectrum Consideration







ough 6G and Beyond

6G Technologies for Wide Area Cloud Evolution 6G: The Next Frontier of provation and investment Network-Enabled Robotic Autonomous System





6G Sustainability KP

Gap Analysis





sessment Introduction an

Sustainable 6G Connectivity A Powerful Means of Doing Goo

## **Industry** – Leveraging US Strength





### ericsson.com/future-technologies